

Loan Information Worksheet

Loan Request

Amount of Loan:	
Use of Loan proceeds:	
Loan Secured By (collateral):	

Borrower Information

Name of Borrower:	
Address of Borrower:	
Phone Number:	

Property Information

Type of Property:	
Property address:	
Value of Security (collateral):	

Real Estate Documentation

- Colored Pictures of Collateral
- Purchase agreement, if available
- Appraisal, if available
- Phase I environmental, if available

Financial Information/Documentation

- Most recent borrower financial statement:
- Most recent borrower operating statement:
- Most recent borrower tax returns-If not available, please explain:
- Explain any unique financial condition that may show up on a Dunn and Bradstreet Report or a credit report:
- Financial Proforma based on new loan request:
- Resume or outline of business, plan, etc.